

Pitch Deck



Fully Charged, Anytime

Team Overview

117

Combined **Years of Experience**
in Energy, Telecom, Tech & Finance



Predrag Šeatović
Chairman of the Board



Tomislav Kajdi
Chief Operating Officer



Tomislav Ivanetić
Chief Growth & Development Officer



Damir Cvijanović
Finance Director

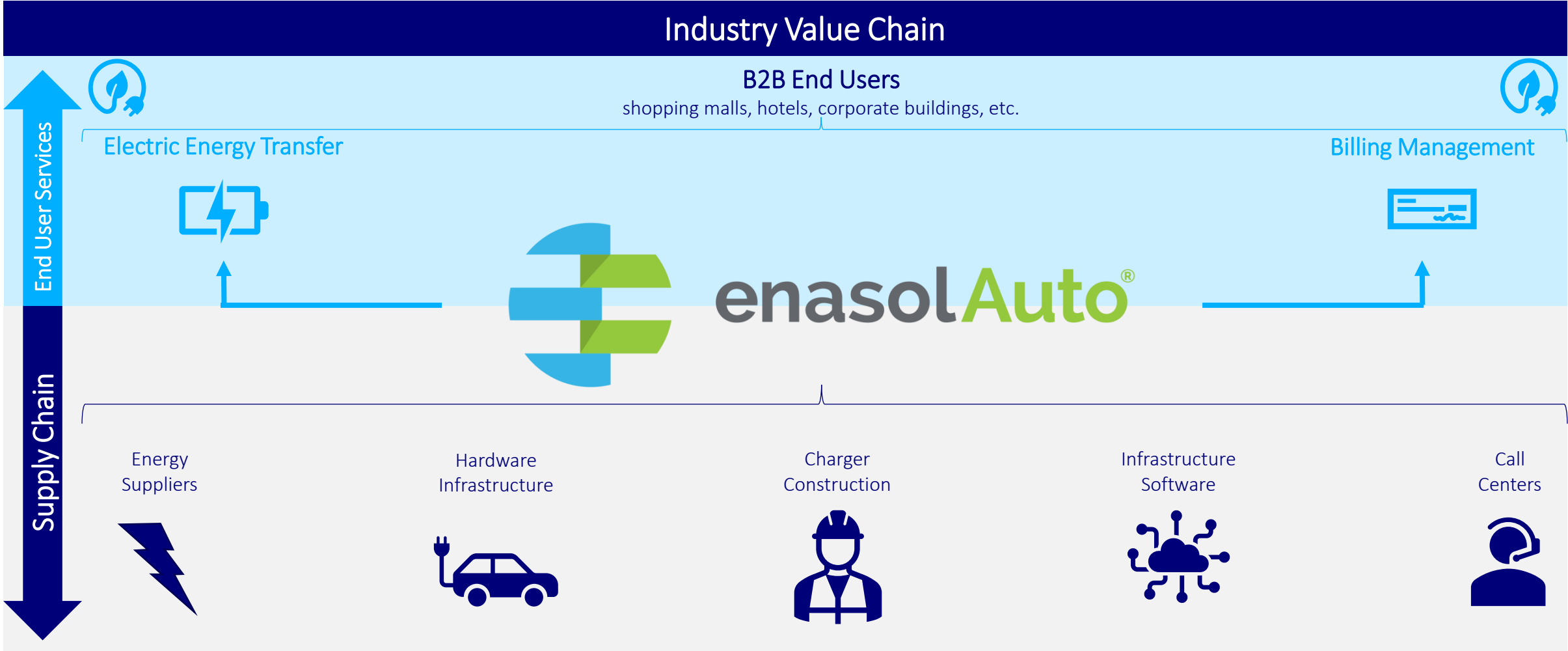


Milestones

Fast-moving company development

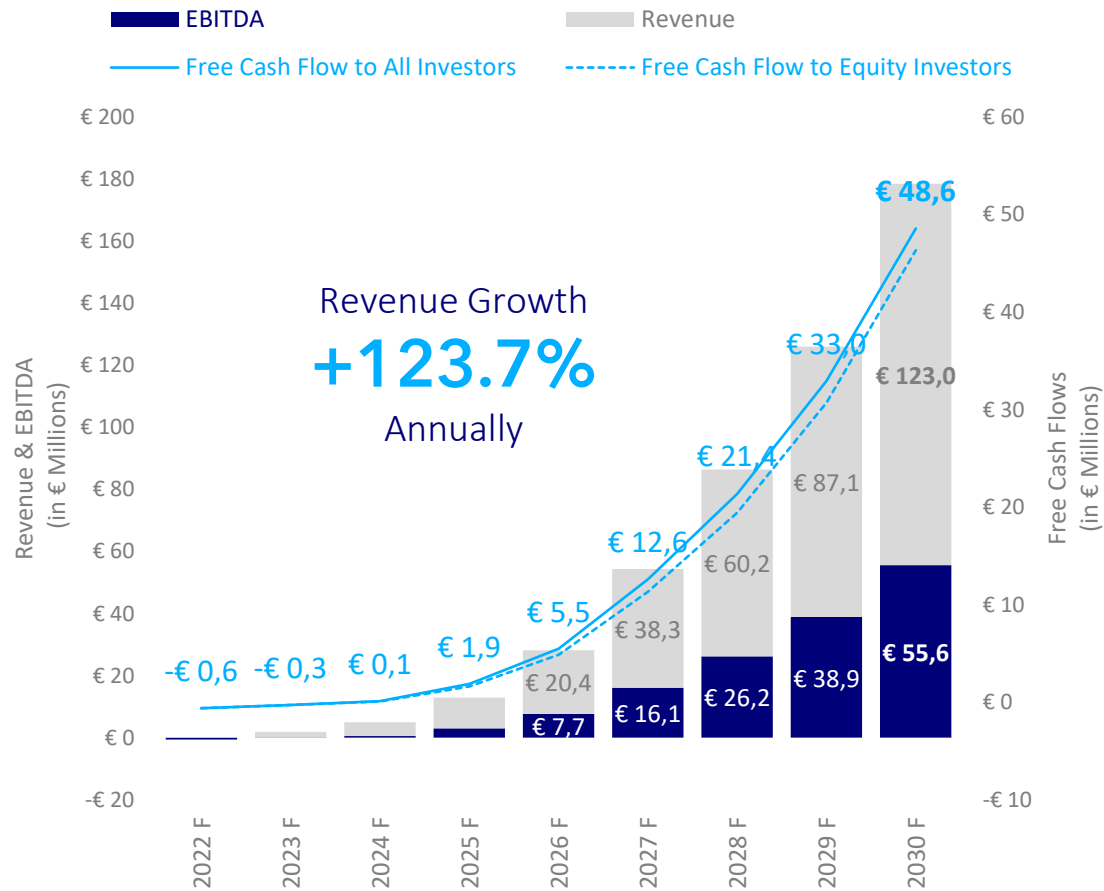


Business Model

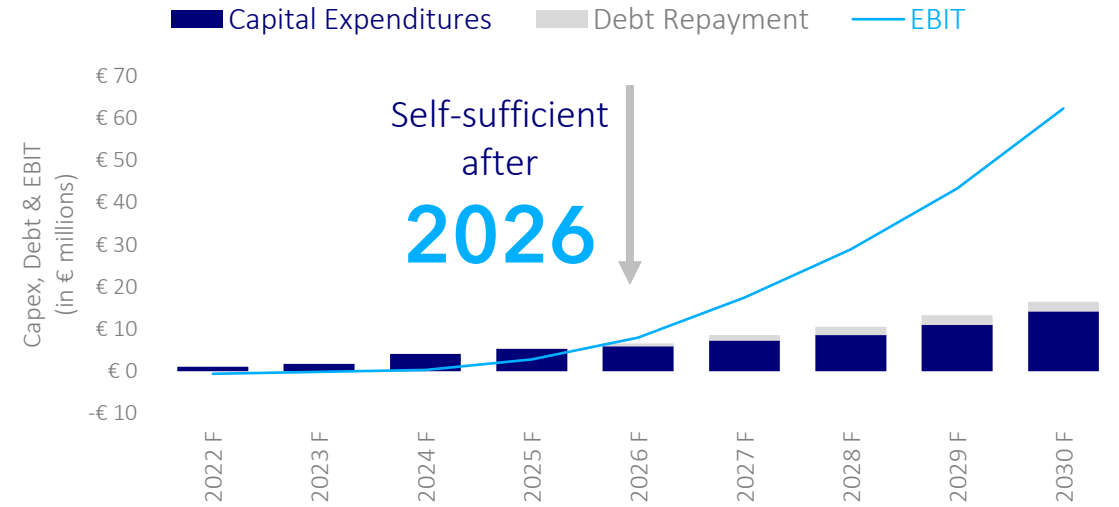


Operations & Liquidity

Main Drivers Forecast



Operating Performance Forecast



Revenue & Operating Expenses Forecast



Market Trends

Financed EV Charging Companies per Country

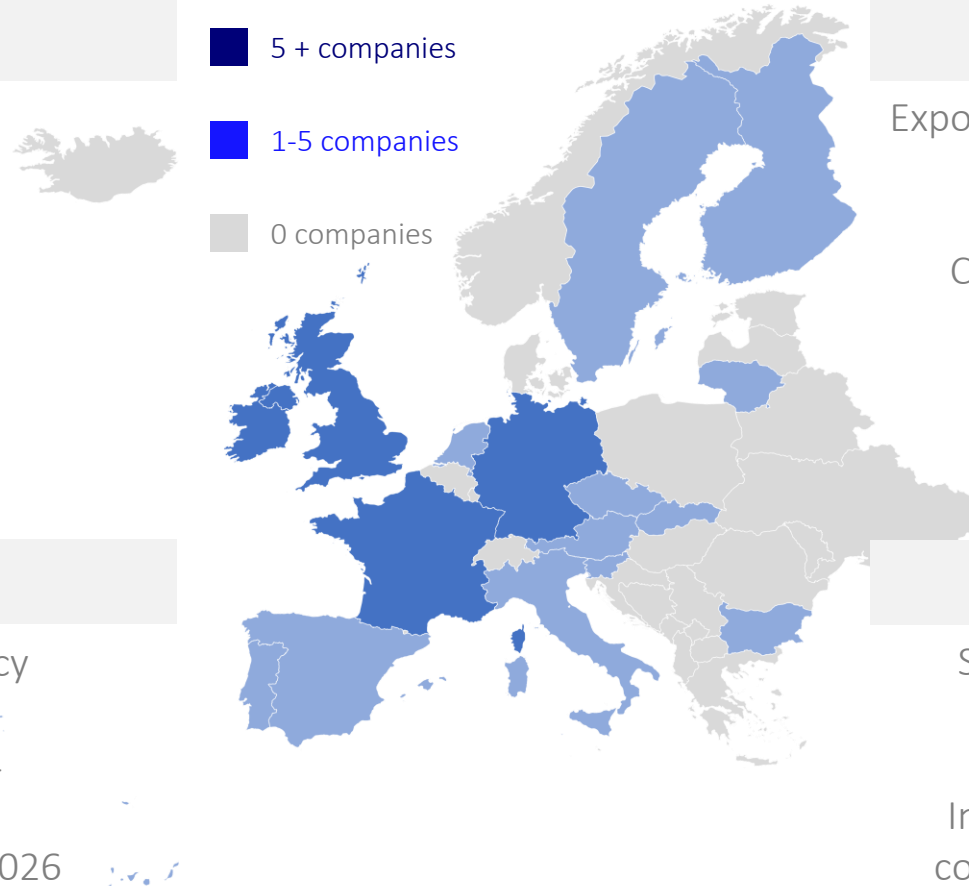
Strengths

- Higher growth
- Higher profit margins
- Higher revenue streams

Weaknesses

- High capital expenditure dependency
- Profitability break-even after 2024
- Self-financing CAPEX and debt after 2026

- 5 + companies
- 1-5 companies
- 0 companies



Opportunities

- Exponential increase in demand for electric vehicles
- Currently low competition in Europe

Threats

- Short time frame to capitalize on an exponential demand trend
- Intensified investment in EV charging companies could increase competition

Business Valuation

enasoAuto Enterprise Value



Investment Opportunities

Investment Options

1

Standard Growth

Invest € 1,500,000 for 15% of Equity Share
Low Risk

2

High Growth

Invest € 4,500,000 for 29% of Equity Share
Risk-Return Balance

3

Exceptional Growth

Invest € 6,000,000 for 36% of Equity Share
High Return

Forward-looking Returns

1

€ 11,580,887 - € 14,939,178

Total Equity Share Value

7.7x - 10.0x
Total Return

25.5% - 29.1%
CAGR

2

€ 95,900,777 - € 123,132,832

Total Equity Share Value

21.3x - 27.4x
Total Return

40.5% - 44.4%
CAGR

3

€ 180,526,641 - € 222,799,284

Total Equity Share Value

30.1x - 37.1x
Total Return

46.0% - 49.4%
CAGR

Risk Analysis

Exceptional Growth – € 6,000,000	
Business Risk	Low Risk
Financial Risk	High Risk
Market Risk	Low Risk

High Growth – € 4,500,000	
Business Risk	Medium Risk
Financial Risk	Low Risk
Market Risk	Low-Medium Risk

Standard Growth – € 1,500,000	
Business Risk	High Risk
Financial Risk	Low Risk
Market Risk	Low-Medium Risk

Contact Information

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Predrag Šeatović

Chairman of the Board



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Capital Experience



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Chief Executive Officer



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